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Ontario Production
by Industry

Ontario Production By Industry

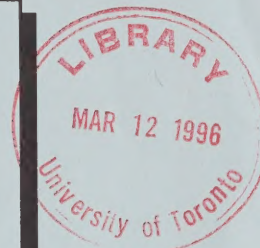
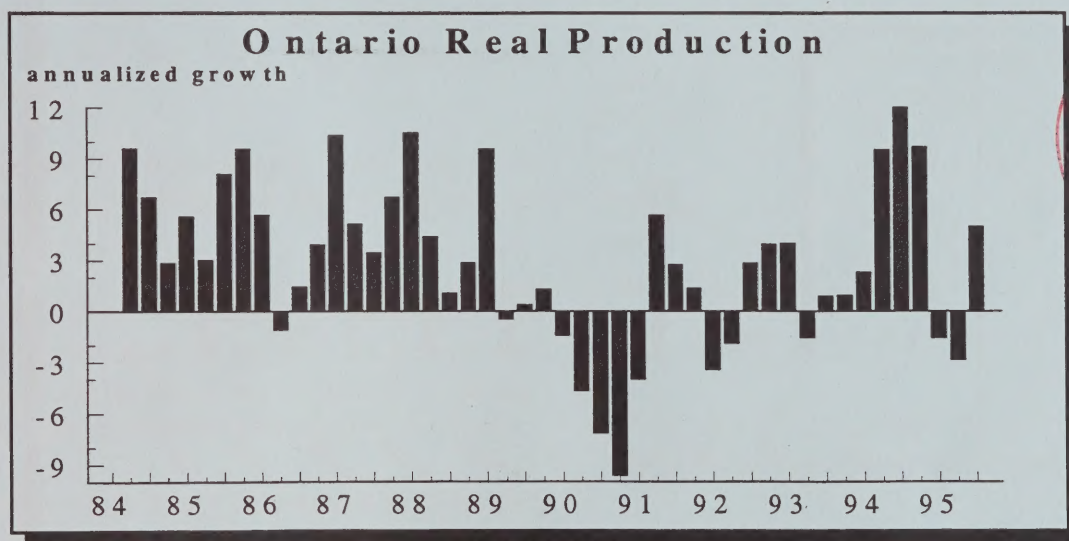


January 1996

Ontario Production Rebounds in the Third Quarter of 1995

In the third quarter of 1995, Ontario production at *factor cost* rose 4.5 per cent at annual rates, recovering from declines of 1.9 per cent in 1995:1 and 2.6 per cent in 1995:2. As reported in Ontario Finance's *Ontario Economic Accounts - Income and Expenditure Based* bulletin, Ontario's real GDP at *market prices* rebounded at an annual rate of 4.7 per cent in 1995:3, following two consecutive quarterly declines.

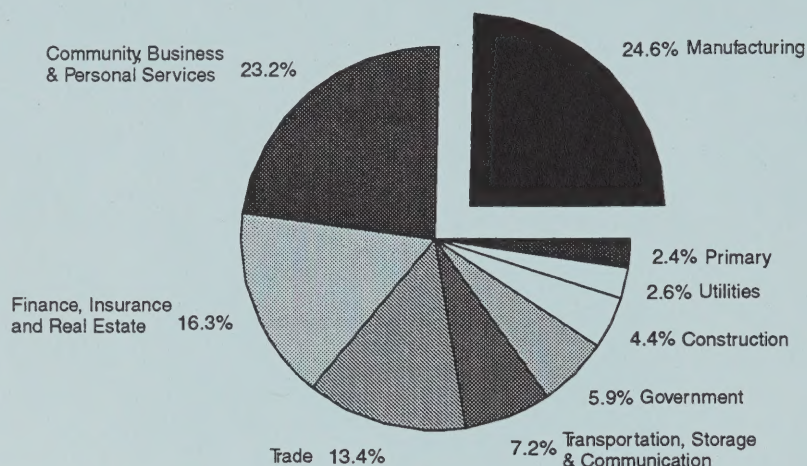
Renewed strength in the third quarter was led by the manufacturing sector, which accounted for close to half of the gain in total GDP output. Retail and wholesale trade also contributed to growth, as did utilities. Most service industries recorded increased activity, with the exception of government services.



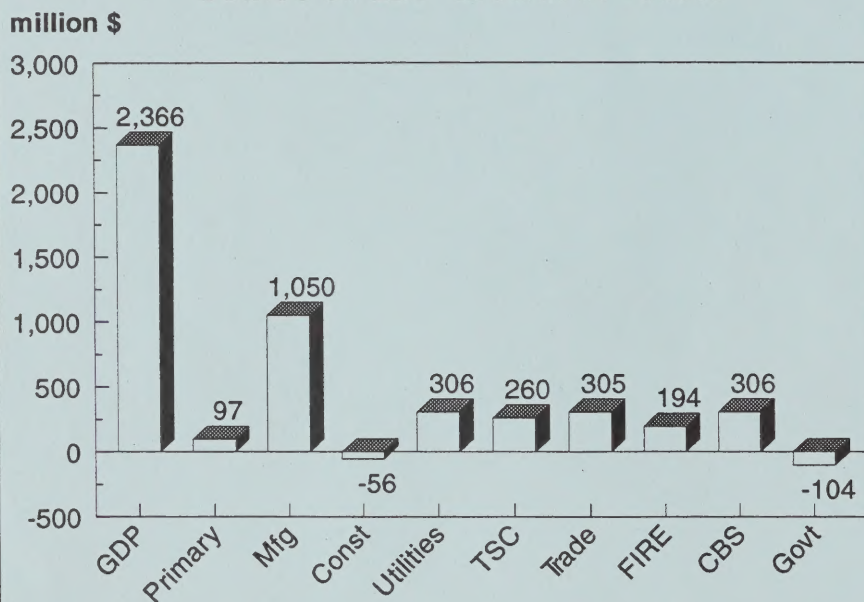
This new publication reports real output by major industry for Ontario. It will be produced shortly after Statistics Canada releases its Canadian National Accounts and is intended to complement Ontario Finance's *Ontario Economic Accounts - Income and Expenditure Based* quarterly publication.

Annual data in this publication are benchmarked to Statistics Canada's *Provincial Gross Domestic Product by Industry, 1984-1994*. Quarterly data were developed by Ontario Finance based on available related production, sales and employment data.

Industrial Structure of Ontario Economy, 1994



Source of GDP Growth in 1995:3



For further information on the *Ontario Production By Industry*, please contact:

Emmet Weatherhead
(416) 325-0778
email - weatheem@epo.gov.on.ca

Ed Slugocki
(416) 325-0772
email - slugoced@epo.gov.on.ca

Current Analysis Unit
Macroeconomic Analysis and Policy Branch
Ministry of Finance
Frost Building North, Queen's Park
M7A 1Z1

The document is also available on the Internet at <http://www.gov.on.ca/fin/engdoc.html>

Goods Production Surges in Third Quarter

The goods-producing sector rebounded in the third quarter, with output up 7.5 per cent at annual rates, following a 12.3 per cent decline in the second quarter. Manufacturing grew strongly, while electrical generation recorded strong growth for the second consecutive quarter. The auto sector recuperated from declines in the first half of 1995. Weakness continued in the construction sector.

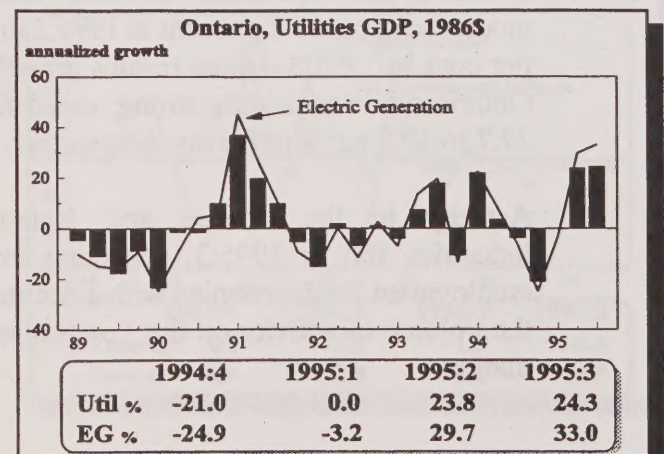
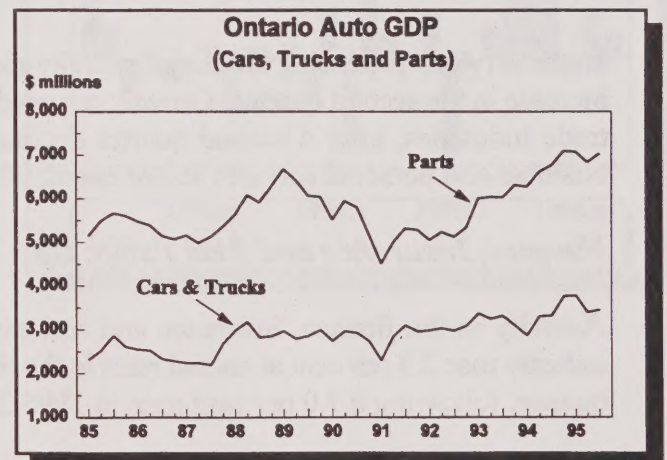
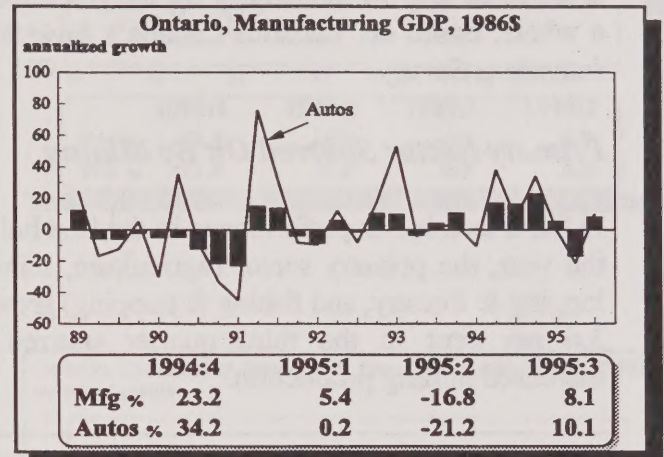
Export Demand Drives Manufacturing

Manufacturing output rose 8.1 per cent at annual rates, rebounding from a 16.8 per cent drop in the second quarter. The major force behind the gain in manufacturing was the strong showing in the U.S. economy, which surged ahead 4.2 per cent at annual rates in the third quarter. Over one-third of Ontario's manufacturing output is exported internationally, mainly to U.S. markets. About one-fifth is destined for interprovincial markets.

- Auto industry output (mainly auto parts) in Ontario jumped 10.1 per cent in 1995:3, following a 21.2 per cent drop in the previous quarter. A rebound in auto sales in both Canada and the U.S. fuelled production demand.
- Over two-thirds of Ontario's auto industry is in auto parts, which are mainly exported to the U.S.
- Electrical and electronic products industries output rose sharply by over 25 per cent at annual rates. Gains were related to strong computer exports to the U.S.
- Machinery, food and chemical industries also recorded solid growth during the quarter.

Electricity Demand Boosts Utilities

Electrical generation which represents 80 per cent of the utility industry, rose 33 per cent in 1995:3, following a similar gain in the second quarter. Utilities benefitted from an abnormally hot Ontario summer and unusually large sales to the State of Michigan, which experienced generation and operational problems.

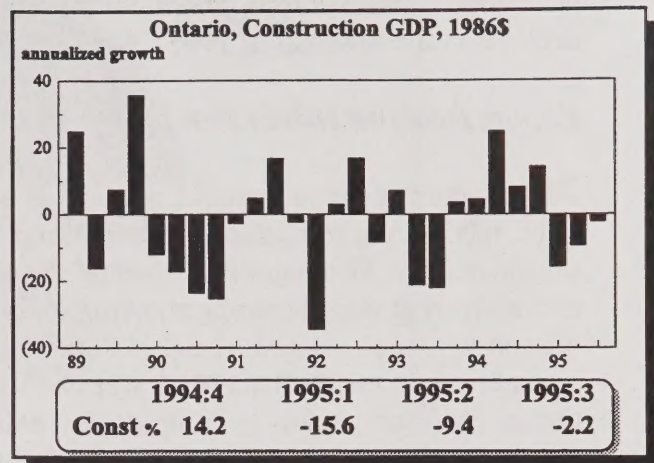


Construction Declines

Construction output remained weak in 1995:3, down 2.2 per cent. Residential construction was held back by extremely low levels of Ontario housing starts throughout 1995. Non-residential construction was also weak; however this sector is expected to grow moderately for the year 1995 as a whole, based on Statistics Canada's *Investment Intentions Survey*.

Primary Sector Spurred On By Mining

After a lack luster performance in the first half of the year, the primary sector (agriculture, mining, logging & forestry, and fishing & trapping) grew by 3.6 per cent in the third quarter spurred by increased mining production.



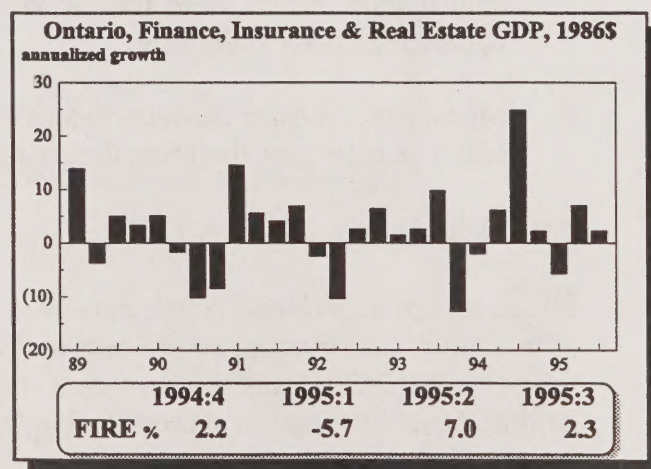
Services Activity Continues To Expand

In the services-producing industries, activity rose 2.8 per cent at annual rates, following a 2.0 per cent increase in the second quarter. Growth resumed in the transportation, storage and communications and trade industries, after a second quarter decline. Gains in the financial sector, and the community, business and personal services sector eased, while government services continued to decline.

Finance, Insurance and Real Estate Up

Activity in the finance, insurance and real estate industry rose 2.3 per cent at annual rates in the third quarter, following a 7.0 per cent gain in 1995:2.

- Growth in the real estate industry (which accounts for one-third of this sector) moderated from 17.1 per cent in 1995:2 to 8.8 per cent in 1995:3. Home resales growth in Ontario while remaining strong, eased from 27.7 to 19.2 per cent during the quarter.
- Activity in the finance and insurance industries fell in 1995:3, reflecting lower employment levels, coupled with a decline in the volume of activity on the Toronto stock market.

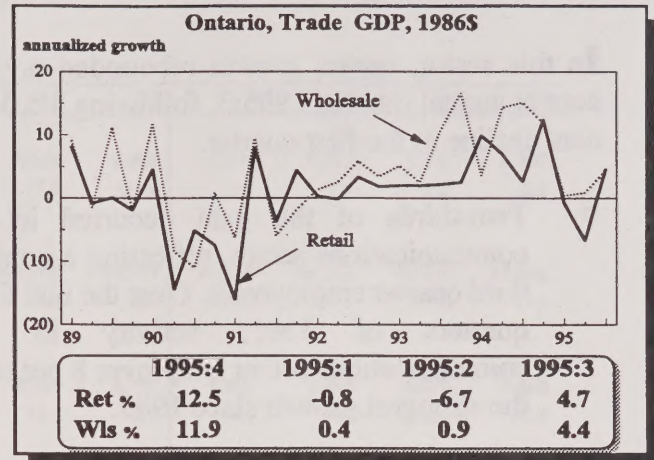


Retail & Wholesale Trade Recovers

Output of the retail and wholesale trade sectors rose 4.5 per cent at annual rates in 1995:3 - the first increase of the year, and almost double the national 2.5 per cent growth rate.

In retail trade, activity bounced back 4.7 per cent, while wholesale trade rose 4.4 per cent.

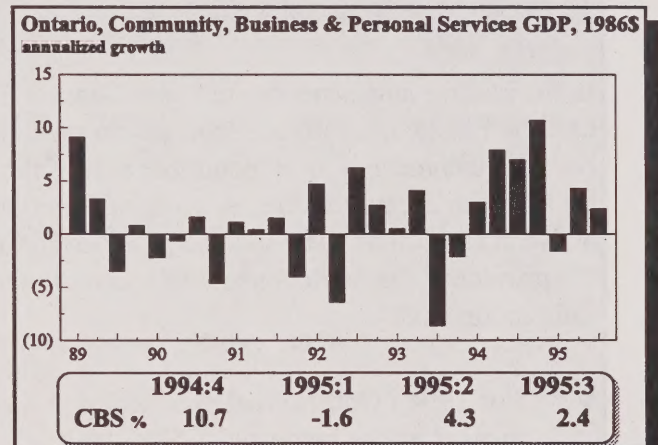
- A rise in retail consumer spending was supported by higher after-tax income and increased full-time employment in 1995:3. Households also lowered their savings.



Community, Business and Personal Services Ease

Activity in the community, business and personal services sector rose 2.4 per cent at annual rates, following a 4.3 per cent gain in the previous quarter.

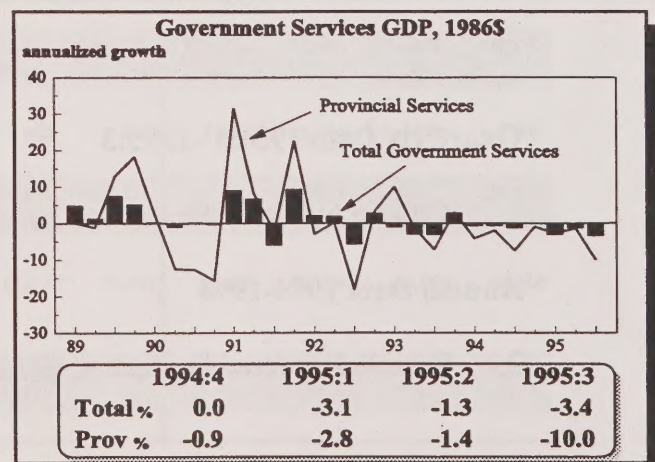
- In 1995:3, job gains in business management and accommodation services more than offset job losses in education and personal services.



Government Services Continues On A Downward Trend

Government services includes the activity of the federal, provincial and local governments. In 1995:3, output fell by 3.4 per cent at annual rates, continuing a two-year downward trend.

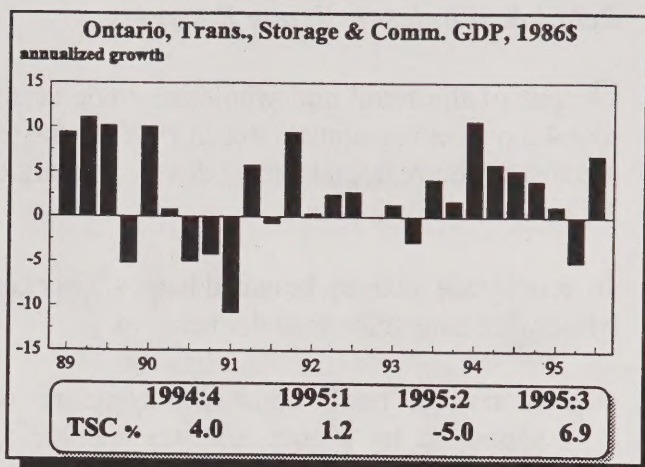
- Output declined at both the federal and provincial government levels.



Transportation, Storage and Communications Rebounds

In this sector, output growth rebounded 6.9 per cent at annual rates in 1995:3, following a 5.0 per cent decline in the first quarter.

- Two-thirds of the gain occurred in the communications sector, reflecting a jump in third quarter employment. Over the first three quarters of 1995, activity in the communications sector is up over 8 per cent, the strongest growth since 1989.



Factor Cost Versus Market Price Approach

This industry production bulletin presents Ontario GDP estimates on a *factor cost* basis. Total provincial output is obtained by summing the value added output of the individual industries in Ontario. This method includes value added at each stage of production and excludes indirect taxes and subsidies.

In the income and expenditure based Ontario Economic Accounts bulletin, which is also produced by Ontario Finance, results are reported on a *market price* basis. GDP at *market price* is determined from both the income and the expenditure side of the economy. The expenditure side adds the total spending by households, governments, business, net exports (exports less imports), plus inventory change to arrive at total GDP. The income side determines the same GDP total by adding up all the incomes in the province. This includes totalling labour income, farm and business income, corporation profits and indirect taxes.

- For 1994, Ontario real production at *factor cost* rose 4.6 per cent in Ontario while real GDP at *market prices* increased 5.5 per cent.
- The difference between the two output measures results from conceptual differences and incomplete information for 1994. Differences between these two measures should diminish in the final estimates, which will be released May 1996 by Statistics Canada.

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ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1984				1985			
	I	II	III	IV	I	II	III	IV
1. Primary	5,405	5,393 -0.9	5,620 17.9	5,284 -21.8	5,339 4.2	5,333 -0.4	5,337 0.3	5,367 2.3
2. Manufacturing	42,173	43,384 12.0	44,147 7.2	44,197 0.4	45,648 13.8	46,310 5.9	47,181 7.7	47,035 -1.2
3. Construction	7,816	8,581 45.3	8,791 10.1	8,707 -3.8	8,927 10.5	9,062 6.2	9,070 0.3	9,499 20.3
4. Utilities	4,919	4,899 -1.6	4,851 -3.8	4,884 2.7	4,833 -4.1	4,586 -19.0	4,735 13.7	4,805 6.0
5. Goods Producing Industries	60,312	62,257 13.5	63,410 7.6	63,072 -2.1	64,747 11.1	65,291 3.4	66,323 6.5	66,706 2.3
6. Transportation, Storage and Communications	10,165	10,461 12.1	10,741 11.2	10,753 0.4	10,807 2.1	10,726 -3.0	11,000 10.6	11,364 13.9
7. Trade	16,928	17,177 6.0	17,540 8.7	17,973 10.2	18,184 4.8	18,745 12.9	19,311 12.6	19,920 13.2
8. Finance, Insurance and Real Estate	22,763	22,927 2.9	23,561 11.5	23,928 6.4	23,866 -1.0	23,977 1.9	25,032 18.8	26,759 30.6
9. Community, Business and Personal Services	36,000	36,736 8.4	36,986 2.8	37,745 8.5	37,793 0.5	37,882 0.9	38,377 5.3	39,000 6.7
10. Government Services	10,751	10,881 4.9	10,964 3.1	10,905 -2.1	10,917 0.5	11,025 4.0	11,112 3.2	11,077 -1.3
11. Services Producing Industries	96,607	98,182 6.7	99,793 6.7	101,304 6.2	101,568 1.0	102,355 3.1	104,832 10.0	108,120 13.1
12. Miscellaneous Industries	858	987 9.6	862 -6.7	846 -2.9	1,158 5.6	1,069 3.0	872 8.1	1,176 9.6
13. Total Production (1986\$) at Factor Cost	157,777	161,425 9.6	164,065 6.7	165,221 2.9	167,473 5.6	168,716 3.0	172,027 8.1	176,001 9.6
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	25,021	26,225	25,275	25,053	24,636	23,957	23,066	24,006
15. Gross Domestic Product (1986\$) at Market Prices	182,798	187,650 11.0	189,340 3.7	190,274 2.0	192,109 3.9	192,673 1.2	195,093 5.1	200,007 10.5

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1986				1987			
	I	II	III	IV	I	II	III	IV
1. Primary	5,106 -18.1	5,129 1.8	5,400 22.8	5,292 -7.8	5,646 29.6	5,516 -8.9	5,635 8.9	5,558 -5.4
2. Manufacturing	47,643 5.3	46,715 -7.6	46,215 -4.2	46,485 2.4	48,015 13.8	47,145 -7.1	47,203 0.5	49,040 16.5
3. Construction	10,790 66.5	10,195 -20.3	9,963 -8.8	10,120 6.4	10,767 28.2	11,407 26.0	11,810 14.9	11,679 -4.4
4. Utilities	4,981 15.5	5,059 6.4	5,199 11.5	5,255 4.4	5,232 -1.7	5,109 -9.1	5,237 10.4	5,286 3.8
5. Goods Producing Industries	68,520 11.3	67,099 -8.0	66,777 -1.9	67,151 2.3	69,660 15.8	69,177 -2.7	69,885 4.2	71,563 10.0
6. Transportation, Storage and Communications	11,485 4.3	11,504 0.7	11,382 -4.2	11,473 3.2	11,925 16.7	12,150 7.7	12,467 10.9	12,890 14.3
7. Trade	19,787 -2.6	20,192 8.4	20,871 14.1	21,193 6.3	21,795 11.8	22,176 7.2	22,123 -1.0	22,598 8.9
8. Finance, Insurance and Real Estate	27,404 10.0	27,099 -4.4	26,696 -5.8	27,513 12.8	28,030 7.7	28,683 9.6	28,270 -5.6	28,016 -3.5
9. Community, Business and Personal Services	39,494 5.2	39,849 3.6	40,100 2.5	41,116 10.5	41,497 3.8	42,615 11.2	43,510 8.7	43,677 1.5
10. Government Services	11,025 -1.9	11,044 0.7	11,089 1.6	11,099 0.3	11,092 -0.2	11,028 -2.3	11,184 5.8	11,183 -0.1
11. Services Producing Industries	109,195 4.0	109,687 1.8	110,137 1.7	112,394 8.5	114,339 7.1	116,652 8.3	117,554 3.1	118,365 2.8
12. Miscellaneous Industries	728	1,166	1,662	742	788	1,278	1,250	1,852
13. Total Production (1986\$) at Factor Cost	178,442 5.7	177,952 -1.1	178,576 1.4	180,267 3.9	184,788 10.4	187,107 5.1	188,689 3.4	191,780 6.7
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	24,411	26,043	26,844	25,423	24,793	25,079	26,971	27,867
15. Gross Domestic Product (1986\$) at Market Prices	202,853 5.8	203,995 2.3	205,420 2.8	205,710 0.6	209,581 7.7	212,186 5.1	215,660 6.7	219,647 7.6

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1988				1989			
	I	II	III	IV	I	II	III	IV
1. Primary	5,659 7.5	5,811 11.2	5,563 -16.0	5,583 1.4	5,543 -2.8	5,933 31.3	6,026 6.4	5,690 -20.5
2. Manufacturing	51,869 25.1	50,940 -7.0	50,541 -3.1	50,658 0.9	52,176 12.5	51,411 -5.7	50,653 -5.8	50,387 -2.1
3. Construction	11,582 -3.3	11,872 10.4	12,079 7.1	12,227 5.0	12,922 24.8	12,362 -16.2	12,584 7.4	13,581 35.7
4. Utilities	5,338 4.0	5,440 7.8	5,477 2.7	5,578 7.6	5,513 -4.6	5,357 -10.8	5,103 -17.6	4,988 -8.8
5. Goods Producing Industries	74,449 17.1	74,063 -2.1	73,659 -2.2	74,045 2.1	76,154 11.9	75,064 -5.6	74,367 -3.7	74,645 1.5
6. Transportation, Storage and Communications	13,033 4.5	13,302 8.5	13,246 -1.7	13,346 3.1	13,649 9.4	14,015 11.1	14,358 10.2	14,169 -5.2
7. Trade	22,856 4.6	23,395 9.8	23,785 6.8	24,082 5.1	24,589 8.7	24,519 -1.1	24,846 5.4	24,724 -1.9
8. Finance, Insurance and Real Estate	29,257 18.9	30,238 14.1	29,854 -5.0	29,852 0.0	30,838 13.9	30,548 -3.7	30,923 5.0	31,173 3.3
9. Community, Business and Personal Services	44,391 6.7	45,077 6.3	45,989 8.3	46,532 4.8	47,559 9.1	47,945 3.3	47,524 -3.5	47,614 0.8
10. Government Services	11,217 1.2	11,441 8.2	11,419 -0.8	11,454 1.3	11,589 4.8	11,627 1.3	11,840 7.5	11,992 5.2
11. Services Producing Industries	120,754 8.3	123,454 9.2	124,292 2.7	125,266 3.2	128,225 9.8	128,655 1.3	129,490 2.6	129,673 0.6
12. Miscellaneous Industries	1,440	1,246	1,330	1,364	922	1,708	1,394	1,590
13. Total Production (1986\$) at Factor Cost	196,643 10.5	198,764 4.4	199,281 1.0	200,675 2.8	205,301 9.5	205,067 -0.5	205,251 0.4	205,908 1.3
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	27,069	27,046	27,201	26,340	23,850	27,491	29,766	29,157
15. Gross Domestic Product (1986\$) at Market Prices	223,712 7.6	225,810 3.8	226,482 1.2	227,015 0.9	229,151 3.8	232,558 6.1	235,017 4.3	235,065 0.1

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1990				1991			
	I	II	III	IV	I	II	III	IV
1. Primary	5,623 -4.6	5,371 -16.8	5,344 -2.0	5,473 10.0	5,300 -12.1	5,090 -14.9	4,971 -9.0	5,036 5.4
2. Manufacturing	49,728 -5.1	49,131 -4.7	47,560 -12.2	44,769 -21.5	41,939 -23.0	43,435 15.0	44,868 13.9	44,439 -3.8
3. Construction	13,152 -12.0	12,549 -17.1	11,735 -23.5	10,910 -25.3	10,835 -2.7	10,963 4.8	11,393 16.7	11,327 -2.3
4. Utilities	4,666 -23.4	4,650 -1.4	4,632 -1.6	4,742 9.8	5,128 36.8	5,364 19.7	5,492 9.9	5,418 -5.3
5. Goods Producing Industries	73,170 -7.7	71,702 -7.8	69,270 -12.9	65,893 -18.1	63,202 -15.4	64,851 10.9	66,724 12.1	66,220 -3.0
6. Transportation, Storage and Communications	14,514 10.1	14,541 0.8	14,355 -5.0	14,204 -4.2	13,809 -10.7	14,004 5.8	13,978 -0.7	14,300 9.5
7. Trade	25,217 8.2	24,458 -11.5	23,945 -8.1	23,744 -3.3	23,054 -11.1	23,539 8.7	23,246 -4.9	23,312 1.1
8. Finance, Insurance and Real Estate	31,566 5.1	31,431 -1.7	30,600 -10.2	29,929 -8.5	30,959 14.5	31,380 5.6	31,696 4.1	32,229 6.9
9. Community, Business and Personal Services	47,346 -2.2	47,274 -0.6	47,466 1.6	46,904 -4.6	47,030 1.1	47,081 0.4	47,251 1.5	46,777 -4.0
10. Government Services	11,998 0.2	11,969 -1.0	11,972 0.1	11,963 -0.3	12,224 9.0	12,425 6.7	12,237 -5.9	12,511 9.3
11. Services Producing Industries	130,641 3.0	129,673 -2.9	128,338 -4.1	126,743 -4.9	127,076 1.1	128,429 4.3	128,408 -0.1	129,129 2.3
12. Miscellaneous Industries	1,348	1,346	1,388	1,390	1,776	1,472	890	1,320
13. Total Production (1986\$) at Factor Cost	205,159 -1.4	202,721 -4.7	198,996 -7.1	194,026 -9.6	192,054 -4.0	194,706 5.6	196,022 2.7	196,668 1.3
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	28,646	28,763	27,464	28,230	26,725	26,515	26,406	25,565
15. Gross Domestic Product (1986\$) at Market Prices	233,805 -2.1	231,484 -3.9	226,460 -8.4	222,256 -7.2	218,779 -6.1	221,221 4.5	222,428 2.2	222,233 -0.4

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1992				1993			
	I	II	III	IV	I	II	III	IV
1. Primary	5,089 4.2	4,981 -8.2	5,046 5.3	5,104 4.7	5,291 15.5	5,227 -4.7	5,083 -10.6	4,980 -7.8
2. Manufacturing	43,453 -8.6	44,088 6.0	43,931 -1.4	45,049 10.6	46,132 10.0	45,741 -3.3	46,217 4.2	47,411 10.7
3. Construction	10,191 -34.5	10,265 2.9	10,670 16.8	10,444 -8.2	10,625 7.1	10,014 -21.1	9,412 -22.0	9,496 3.6
4. Utilities	5,201 -15.1	5,224 1.8	5,131 -6.9	5,143 0.9	5,091 -4.0	5,181 7.3	5,396 17.7	5,248 -10.6
5. Goods Producing Industries	63,933 -13.1	64,557 4.0	64,779 1.4	65,739 6.1	67,138 8.8	66,164 -5.7	66,108 -0.3	67,134 6.4
6. Transportation, Storage and Communications	14,312 0.4	14,403 2.5	14,502 2.8	14,502 0.0	14,552 1.4	14,448 -2.8	14,596 4.2	14,660 1.8
7. Trade	23,359 0.8	23,427 1.2	23,690 4.6	23,844 2.6	24,058 3.6	24,194 2.3	24,578 6.5	25,156 9.8
8. Finance, Insurance and Real Estate	32,029 -2.5	31,159 -10.4	31,362 2.6	31,851 6.4	31,972 1.5	32,178 2.6	32,939 9.8	31,830 -12.8
9. Community, Business and Personal Services	47,322 4.7	46,546 -6.4	47,252 6.2	47,567 2.7	47,620 0.5	48,099 4.1	47,030 -8.6	46,776 -2.1
10. Government Services	12,575 2.1	12,634 1.9	12,450 -5.7	12,532 2.7	12,499 -1.0	12,404 -3.0	12,308 -3.1	12,393 2.8
11. Services Producing Industries	129,597 1.5	128,169 -4.3	129,255 3.4	130,295 3.3	130,702 1.3	131,322 1.9	131,451 0.4	130,814 -1.9
12. Miscellaneous Industries	1,426	1,307	1,346	1,227	1,360	1,426	1,302	1,358
13. Total Production (1986\$) at Factor Cost	194,956 -3.4	194,034 -1.9	195,380 2.8	197,262 3.9	199,200 4.0	198,426 -1.5	198,861 0.9	199,306 0.9
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	28,114	29,776	27,793	25,017	24,838	27,020	26,412	29,518
15. Gross Domestic Product (1986\$) at Market Prices	223,070 1.5	223,810 1.3	223,173 -1.1	222,279 -1.6	224,038 3.2	225,446 2.5	225,273 -0.3	228,824 6.5

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1994				1995			
	I	II	III	IV	I	II	III	IV
1. Primary	4,854 -9.7	5,009 13.4	5,117 8.9	5,300 15.1	5,314 1.1	5,307 -0.5	5,354 3.6	
2. Manufacturing	47,459 0.4	49,375 17.2	51,291 16.5	54,041 23.2	54,762 5.4	52,302 -16.8	53,332 8.1	
3. Construction	9,601 4.5	10,148 24.8	10,347 8.1	10,697 14.2	10,253 -15.6	10,002 -9.4	9,946 -2.2	
4. Utilities	5,513 21.8	5,559 3.4	5,506 -3.8	5,191 -21.0	5,191 0.0	5,475 23.8	5,782 24.3	
5. Goods Producing Industries	67,426 1.8	70,091 16.8	72,260 13.0	75,229 17.6	75,520 1.6	73,086 -12.3	74,414 7.5	
6. Transportation, Storage and Communications	15,039 10.7	15,256 5.9	15,450 5.2	15,602 4.0	15,648 1.2	15,449 -5.0	15,709 6.9	
7. Trade	25,556 6.5	26,222 10.8	26,803 9.2	27,584 12.2	27,577 -0.1	27,394 -2.6	27,699 4.5	
8. Finance, Insurance and Real Estate	31,668 -2.0	32,148 6.2	33,977 24.8	34,163 2.2	33,663 -5.7	34,238 7.0	34,432 2.3	
9. Community, Business and Personal Services	47,119 3.0	48,023 7.9	48,848 7.0	50,104 10.7	49,905 -1.6	50,431 4.3	50,737 2.4	
10. Government Services	12,371 -0.7	12,351 -0.7	12,310 -1.3	12,312 0.0	12,216 -3.1	12,175 -1.3	12,072 -3.4	
11. Services Producing Industries	131,753 2.9	134,000 7.0	137,388 10.5	139,765 7.1	139,010 -2.1	139,687 2.0	140,648 2.8	
12. Miscellaneous Industries	1,249	940	1,802	1,401	842	1,203	1260	
13. Total Production (1986\$) at Factor Cost	200,428 2.3	205,031 9.5	211,450 13.1	216,395 9.7	215,372 -1.9	213,976 -2.6	216,322 4.5	
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	31,232	30,080	29,381	29,670	29,085	28,275	28,715	
15. Gross Domestic Product (1986\$) at Market Prices	231,660 5.1	235,111 6.1	240,831 10.1	246,065 9.0	244,457 -2.6	242,251 -3.6	245,037 4.7	

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$
(\$millions)

	1984	1985	1986	1987	1988	1989
1. Primary	5,426	5,344 -1.5	5,232 -2.1	5,589 6.8	5,654 1.2	5,798 2.6
2. Manufacturing	43,475	46,544 7.1	46,765 0.5	47,851 2.3	51,002 6.6	51,157 0.3
3. Construction	8,474	9,140 7.9	10,267 12.3	11,416 11.2	11,940 4.6	12,862 7.7
4. Utilities	4,888	4,740 -3.0	5,123 8.1	5,216 1.8	5,458 4.6	5,240 -4.0
5. Goods Producing Industries	62,263	65,767 5.6	67,387 2.5	70,071 4.0	74,054 5.7	75,057 1.4
6. Transportation, Storage and Communications	10,530	10,974 4.2	11,461 4.4	12,358 7.8	13,232 7.1	14,048 6.2
7. Trade	17,405	19,040 9.4	20,511 7.7	22,173 8.1	23,530 6.1	24,670 4.8
8. Finance, Insurance and Real Estate	23,295	24,909 6.9	27,178 9.1	28,250 3.9	29,800 5.5	30,871 3.6
9. Community, Business and Personal Services	36,867	38,263 3.8	40,140 4.9	42,825 6.7	45,497 6.2	47,661 4.8
10. Government Services	10,875	11,033 1.5	11,064 0.3	11,122 0.5	11,383 2.3	11,762 3.3
11. Services Producing Industries	98,971	104,219 5.3	110,353 5.9	116,727 5.8	123,442 5.8	129,011 4.5
12. Miscellaneous Industries	888	1,069	1,075	1,292	1,345	1,404
13. Total Production (86\$) at Factor Cost	162,122	171,054 5.5	178,814 4.5	188,091 5.2	198,841 5.7	205,472 3.3
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	25,393	23,916	25,680	26,178	26,914	27,476
15. Gross Domestic Product (1986\$) at Market Prices	187,516	194,971 4.0	204,495 4.9	214,269 4.8	225,755 5.4	232,948 3.2

ONTARIO PRODUCTION BY INDUSTRY, 1986\$
(\$millions)

	1990	1991	1992	1993	1994
1. Primary	5,453 -6.0	5,099 -6.5	5,055 -0.9	5,145 1.8	5,070 -1.5
2. Manufacturing	47,797 -6.6	43,670 -8.6	44,130 1.1	46,375 5.1	50,541 9.0
3. Construction	12,087 -6.0	11,129 -7.9	10,392 -6.6	9,887 -4.9	10,199 3.2
4. Utilities	4,673 -10.8	5,351 14.5	5,175 -3.3	5,229 1.0	5,442 4.1
5. Goods Producing Industries	70,009 -6.7	65,249 -6.8	64,752 -0.8	66,636 2.9	71,252 6.9
6. Transportation, Storage and Communications	14,403 2.5	14,023 -2.6	14,430 2.9	14,564 0.9	15,337 5.3
7. Trade	24,341 -1.3	23,288 -4.3	23,580 1.3	24,497 3.9	26,541 8.3
8. Finance, Insurance and Real Estate	30,881 0.0	31,566 2.2	31,600 0.1	32,230 2.0	32,989 2.4
9. Community, Business and Personal Services	47,247 -0.9	47,035 -0.4	47,172 0.3	47,381 0.4	48,523 2.4
10. Government Services	11,975 1.8	12,349 3.1	12,548 1.6	12,401 -1.2	12,336 -0.5
11. Services Producing Industries	128,849 -0.1	128,260 -0.5	129,329 0.8	131,072 1.3	135,727 3.6
12. Miscellaneous Industries	1,368	1,365	1,327	1,362	1,348
13. Total Production (86\$) at Factor Cost	200,225 -2.6	194,874 -2.7	195,408 0.3	199,070 1.9	208,326 4.6
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	28,276	26,291	27,675	26,826	30,091
15. Gross Domestic Product (1986\$) at Market Prices	228,501 -1.9	221,165 -3.2	223,083 0.9	225,895 1.3	238,417 5.5

Ontario Production By Industry

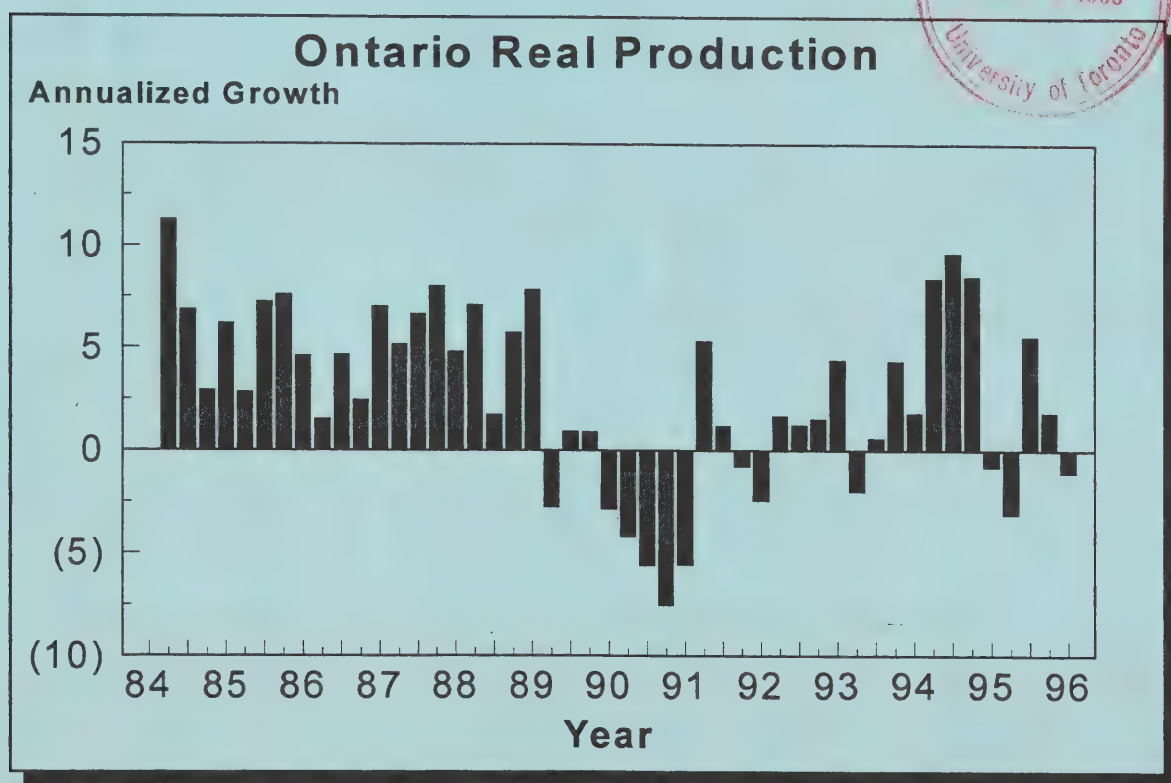


July 1996

Ontario Production Declines in the First Quarter of 1996

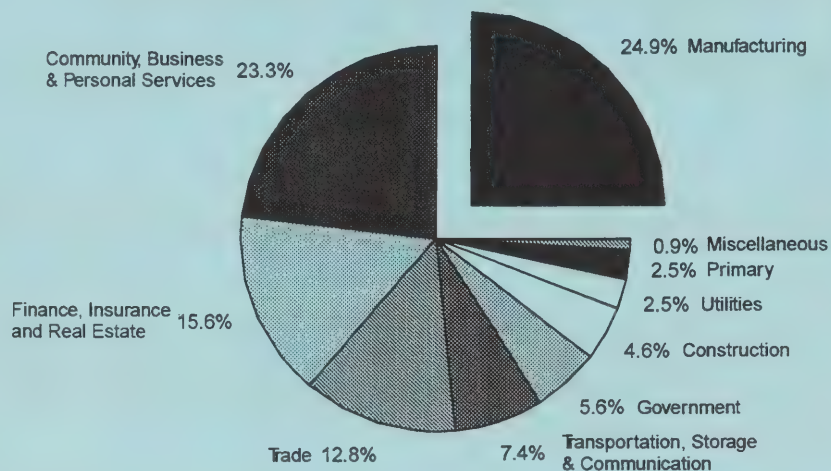
Following gains in the last half of 1995, Ontario production at *factor cost* fell 1.1% at annual rates in the first quarter of 1996. Ontario Finance's *Ontario Economic Accounts - Income and Expenditure Based* bulletin reported that Ontario real GDP at *market prices* declined by 1.0% in 1996:1, compared to a 4.7% rise in 1995:4.

Growth in the economy was held back by strike activity in the Ontario public service and construction sectors, and by auto plant shutdowns due to labour disruptions in the United States.

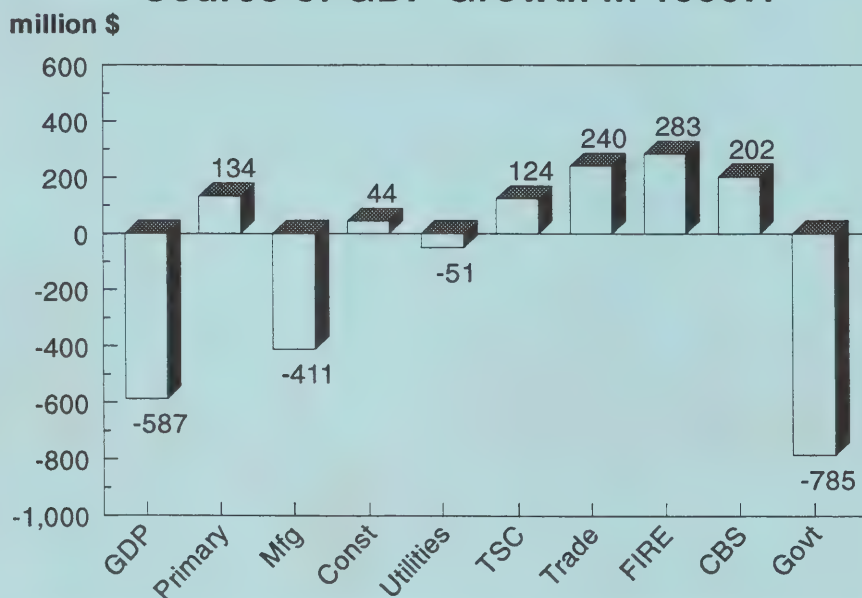


The *Ontario Production by Industry* estimates have been revised for the 1984-1995 period to incorporate the latest data from Statistics Canada. Growth of real GDP at factor cost for 1994 has been revised from 4.7% to 4.5% and for 1995 from 3.0% to 3.2%.

Industrial Structure of Ontario Economy, 1995



Source of GDP Growth in 1996:1



For further information on *Ontario Production By Industry*, please contact:

Emmet Weatherhead

(416) 325-0778

E-mail - weatheem@epo.gov.on.ca

Current Analysis Unit

Macroeconomic Analysis and Policy Branch

Ministry of Finance

Frost Building North, Queen's Park

M7A 1Z1

Paul Lewis

(416) 325-0768

E-mail - lewispa@epo.gov.on.ca

The document is also available on the Internet at <http://www.gov.on.ca/fin/engdoc.html>

Auto-related strike hurts Manufacturing

Manufacturing output declined at a 2.9% annual rate in 1996:1, following a 7.3% gain in the fourth quarter of 1995. A 17 day strike at two brake plants in Dayton, Ohio spilled over into Canada, resulting in a temporary layoff of 17,000 auto-related workers in Canada, mostly in Ontario.

- In the auto sector, which consist of cars, trucks and parts, output fell 15.7% in 1996:1, as three GM auto assembly plants were closed due to a shortage of brake parts from the United States. Several auto-related Ontario industries were also affected by the strike and lowered production, particularly auto parts makers.

Ontario Finance estimates that the impact of the U.S. brake plant strike lowered annualized real GDP growth by 1.4 percentage points in the first quarter.

Utilities

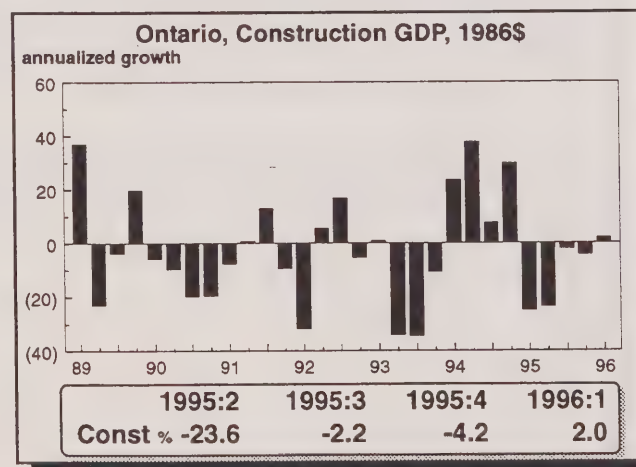
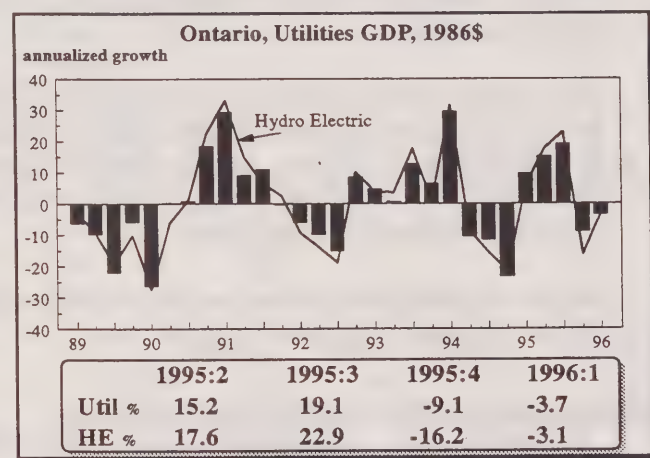
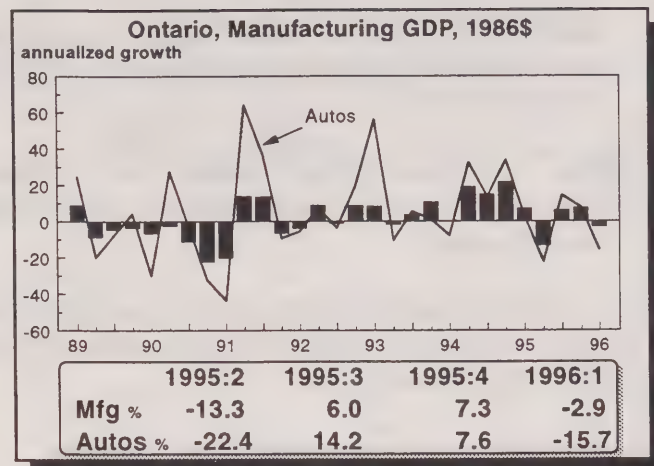
Output in the utilities industry fell 3.7% at annual rates. Electrical generation which represents 80% of the utility industry was down by an annual rate of 3.1%, reflecting a shutdown of some nuclear generating units at Pickering in the January-March period.

Construction Picks Up

For the first time in a year, activity in the construction industry, (which comprises residential and non-residential building) rose. It was up 2.0% at annual rates.

The rise in construction activity reflected in part the strong showing of housing starts in the fourth quarter, and the recent steep rise in the value of non-residential construction building permits.

- A strike by Toronto-area bricklayers hampered new home construction in the first quarter.



Financial Sector Continues to Grow

Activity in the financial sector rose 3.4% at annual rates in the first quarter, following a gain of 1.9% in 1995:4.

The continued strong inflow of household investment in mutual funds helped sustain financial sector growth.

In the real estate industry, activity was higher, due to a seasonally adjusted 8.7% increase in Ontario home resales in 1996:1.

Retail & Wholesale Trade Rebound

Retail and wholesale trade activity rebounded in 1996:1, rising 3.6%, after dropping by 5.2% in the previous quarter.

Real retail trade increased 1.8%, recovering from a 9.8% plunge in the last quarter of 1995. The gain in retail trade in the first quarter resulted from a 3.6% gain in nominal retail sales, reflecting improved consumer confidence.

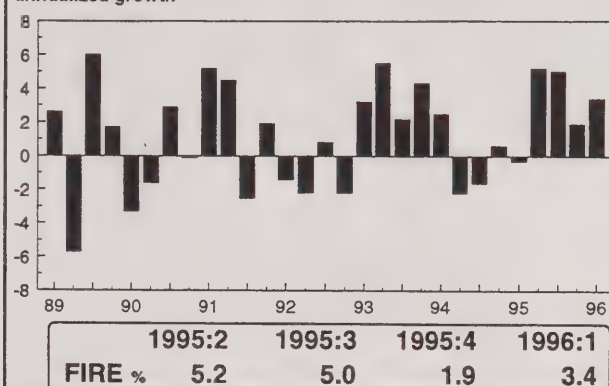
At the wholesale trade level, activity rose a healthy 5.0%, the strongest rise in over a year.

Community, Business and Personal Services Records Modest Growth

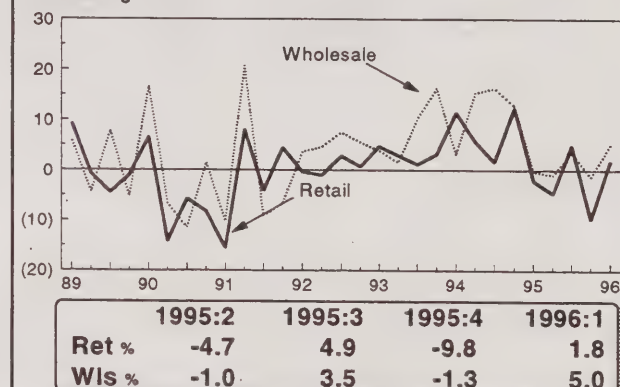
Activity in the community, business and personal services sector increased 1.6% in 1996:1, moderating from the 2.1% advance recorded in the fourth quarter of 1995. This marked the slowest rise in activity in this sector in two years.

Services supplied to businesses provided the main impetus to service sector growth in the first quarter.

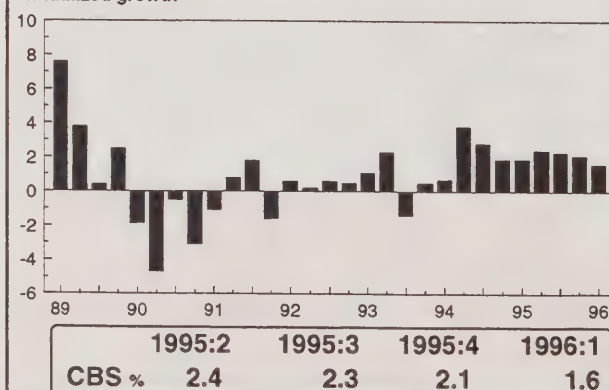
Ontario, Finance, Insurance & Real Estate GDP, 1986\$
annualized growth



Ontario, Trade GDP, 1986\$
annualized growth



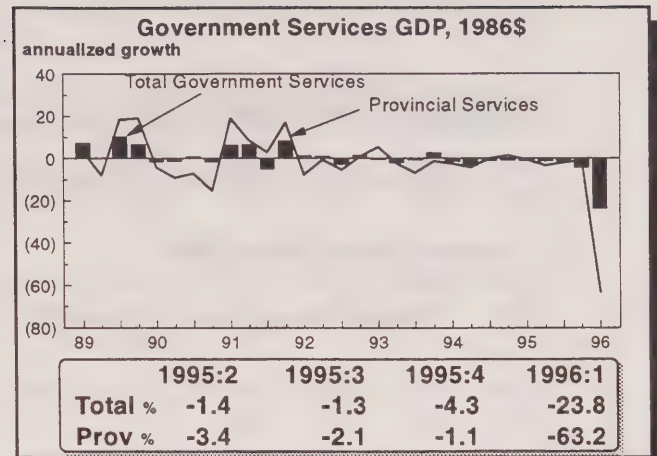
Ontario, Community, Business & Personal Services GDP, 1986\$
annualized growth



OPSEU Strike Reduces Government Sector GDP

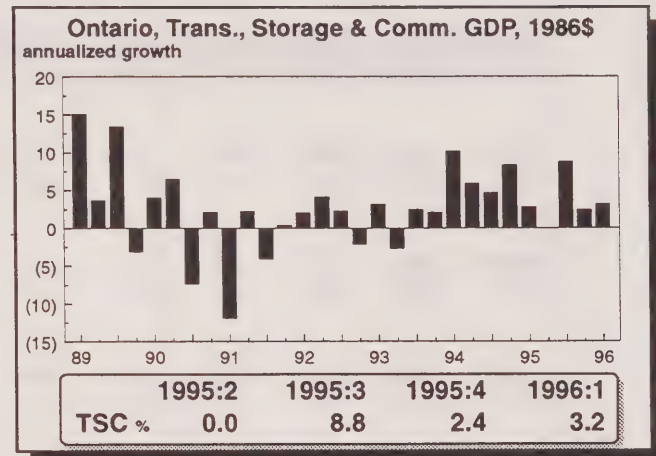
The five week strike by workers in the Ontario Public Service Employees Union (OPSEU) greatly reduced the volume of output in the government services sector. Total government activity (federal, provincial, local) was down 23.8% in the first quarter.

The direct impact of the strike on provincial GDP was to lower annualized first quarter growth by an estimated 0.9 percentage points.



Transportation, Storage and Communication Continues to Rise

In 1996:1, transportation, storage and communication increased by 3.2% at annual rates, up from a rise of 2.4% in the previous quarter.



Factor Cost Versus Market Price Measures

This industry production bulletin presents Ontario GDP estimates on a *factor cost* basis. Total provincial output is obtained by summing the value added output of the individual industries in Ontario. This method includes value added at each stage of production and excludes indirect taxes and subsidies.

In the income and expenditure based Ontario Economic Accounts bulletin, which is also produced by Ontario Finance, results are reported on a *market price* basis. GDP at *market price* is determined from both the income and the expenditure side of the economy. The expenditure side adds the total spending by households, governments, business, net exports (exports less imports), plus inventory change to arrive at total GDP. The income side determines the same GDP total by adding up all the incomes in the province. This includes totalling labour income, farm and business income, corporation profits and indirect taxes.

- For 1995, Ontario real production at *factor cost* rose 3.2% in Ontario, the same increase as the GDP at *market prices* estimate.

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ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1985				1986			
	I	II	III	IV	I	II	III	IV
1. Primary	5,308 6.8	5,331 1.7	5,353 1.7	5,387 2.6	5,338 -3.6	5,326 -0.9	5,305 -1.6	4,960 -23.6
2. Manufacturing	45,215 5.2	46,008 7.2	47,478 13.4	47,470 -0.1	47,797 2.8	46,556 -10.0	46,361 -1.7	46,344 -0.1
3. Construction	9,126 22.3	9,130 0.2	9,025 -4.5	9,273 11.5	10,308 52.7	10,062 -9.2	10,134 2.9	10,559 17.8
4. Utilities	4,899 3.5	4,574 -24.0	4,667 8.4	4,748 7.1	4,949 18.0	4,941 -0.6	5,107 14.1	5,497 34.2
5. Goods Producing Industries	64,548 7.4	65,043 3.1	66,523 9.4	66,878 2.2	68,393 9.4	66,886 -8.5	66,908 0.1	67,359 2.7
6. Transportation, Storage and Communication	10,774 3.0	10,812 1.4	10,972 6.0	11,476 19.7	11,552 2.7	11,452 -3.4	11,414 -1.3	11,508 3.3
7. Trade	18,221 4.5	18,840 14.3	19,312 10.4	19,787 10.2	19,623 -3.3	20,134 10.9	20,924 16.6	21,360 8.6
8. Finance, Insurance and Real Estate	24,412 6.7	24,484 1.2	25,086 10.2	25,769 11.3	26,248 7.6	27,068 13.1	27,589 7.9	27,963 5.5
9. Community, Business and Personal Services	37,746 3.2	37,743 0.0	38,181 4.7	38,939 8.2	39,499 5.9	40,029 5.5	40,250 2.2	40,850 6.1
10. Government Services	10,961 2.5	11,001 1.5	11,013 0.5	11,108 3.5	11,064 -1.6	11,040 -0.9	11,054 0.5	11,099 1.6
11. Services Producing Industries	102,114 4.2	102,880 3.0	104,565 6.7	107,079 10.0	107,986 3.4	109,724 6.6	111,231 5.6	112,780 5.7
12. Miscellaneous Industries	1,158	1,069	872	1,176	728	1,166	1,662	742
13. Total Production (1986\$) at Factor Cost	167,820 6.2	168,992 2.8	171,960 7.2	175,133 7.6	177,106 4.6	177,776 1.5	179,801 4.6	180,881 2.4
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	25,795	24,997	24,225	23,909	26,140	27,184	27,097	26,589
15. Gross Domestic Product (1986\$) at Market Prices	193,615 -10.0	193,989 0.8	196,185 4.6	199,042 6.0	203,246 8.7	204,960 3.4	206,898 3.8	207,470 1.1

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$
(\$millions, seasonally adjusted at annual rates)

	1987				1988			
	I	II	III	IV	I	II	III	IV
1. Primary	5,121 13.6	5,335 17.8	5,794 39.1	6,147 26.7	5,946 -12.5	5,979 2.3	5,515 -27.6	5,480 -2.5
2. Manufacturing	47,179 7.4	47,056 -1.0	47,713 5.7	49,455 15.4	50,754 10.9	51,059 2.4	50,850 -1.6	51,347 4.0
3. Construction	10,749 7.4	11,355 24.5	11,736 14.1	11,615 -4.1	11,402 -7.1	11,768 13.4	12,058 10.2	12,311 8.7
4. Utilities	5,289 -14.3	5,202 -6.4	5,236 2.6	5,138 -7.3	5,265 10.2	5,460 15.7	5,486 1.9	5,621 10.1
5. Goods Producing Industries	68,339 5.9	68,948 3.6	70,478 9.2	72,355 11.1	73,367 5.7	74,265 5.0	73,909 -1.9	74,759 4.7
6. Transportation, Storage and Communication	11,999 18.2	12,137 4.7	12,473 11.5	12,909 14.7	13,190 9.0	13,378 5.8	13,172 -6.0	13,305 4.1
7. Trade	21,884 10.2	22,185 5.6	22,114 -1.3	22,552 8.2	22,660 1.9	23,369 13.1	23,749 6.7	24,333 10.2
8. Finance, Insurance and Real Estate	28,376 6.0	28,306 -1.0	28,315 0.1	28,162 -2.2	28,722 8.2	29,669 13.9	30,194 7.3	30,796 8.2
9. Community, Business and Personal Services	41,522 6.7	42,419 8.9	43,524 10.8	43,944 3.9	44,650 6.6	45,265 5.6	45,763 4.5	46,378 5.5
10. Government Services	11,067 -1.1	11,032 -1.2	11,164 4.9	11,223 2.1	11,250 1.0	11,455 7.5	11,384 -2.5	11,363 -0.7
11. Services Producing Industries	114,847 7.5	116,079 4.4	117,591 5.3	118,790 4.1	120,473 5.8	123,136 9.1	124,261 3.7	126,175 8.3
12. Miscellaneous Industries	788	1,278	1,250	1,852	1,440	1,246	1,330	1,364
13. Total Production (1986\$) at Factor Cost	183,974 7.0	186,305 5.2	189,319 6.6	192,998 8.0	195,279 4.8	198,647 7.1	199,500 1.7	202,287 5.7
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	26,802	26,380	27,320	26,177	29,138	28,547	29,421	27,438
15. Gross Domestic Product (1986\$) at Market Prices	210,776 6.5	212,685 3.7	216,639 7.6	219,175 4.8	224,417 9.9	227,194 5.0	228,921 3.1	229,735 1.4

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1989				1990			
	I	II	III	IV	I	II	III	IV
1. Primary	5,573 7.0	5,895 25.2	6,034 9.8	5,948 -5.6	5,807 -9.1	5,463 -21.7	5,254 -14.4	5,253 -0.1
2. Manufacturing	52,448 8.9	51,281 -8.6	50,683 -4.6	50,214 -3.6	49,393 -6.4	49,091 -2.4	47,664 -11.1	44,777 -22.1
3. Construction	13,318 37.0	12,470 -23.1	12,352 -3.8	12,919 19.7	12,726 -5.8	12,412 -9.5	11,751 -19.7	11,130 -19.5
4. Utilities	5,529 -6.4	5,388 -9.8	5,060 -22.2	4,983 -6.0	4,616 -26.4	4,619 0.3	4,628 0.8	4,828 18.5
5. Goods Producing Industries	76,868 11.8	75,034 -9.2	74,129 -4.7	74,064 -0.4	72,542 -8.0	71,585 -5.2	69,297 -12.2	65,988 -17.8
6. Transportation, Storage and Communication	13,780 15.1	13,905 3.7	14,349 13.4	14,236 -3.1	14,376 4.0	14,603 6.5	14,326 -7.4	14,402 2.1
7. Trade	24,781 7.6	24,618 -2.6	24,707 1.4	24,505 -3.2	25,178 11.4	24,484 -10.6	23,929 -8.8	23,723 -3.4
8. Finance, Insurance and Real Estate	30,994 2.6	30,543 -5.7	30,991 6.0	31,126 1.7	30,864 -3.3	30,738 -1.6	30,959 2.9	30,952 -0.1
9. Community, Business and Personal Services	47,235 7.6	47,679 3.8	47,724 0.4	48,025 2.5	47,799 -1.9	47,226 -4.7	47,169 -0.5	46,802 -3.1
10. Government Services	11,562 7.2	11,574 0.4	11,860 10.3	12,049 6.5	12,000 -1.6	11,959 -1.3	11,983 0.8	11,938 -1.5
11. Services Producing Industries	128,353 7.1	128,320 -0.1	129,631 4.1	129,941 1.0	130,217 0.9	129,010 -3.7	128,366 -2.0	127,817 -1.7
12. Miscellaneous Industries	922	1,348	1,394	1,590	1,348	1,346	1,388	1,390
13. Total Production (1986\$) at Factor Cost	206,143 7.8	204,703 -2.8	205,154 0.9	205,595 0.9	204,107 -2.9	201,941 -4.2	199,051 -5.6	195,195 -7.5
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	24,767	29,473	31,841	32,520	31,827	29,826	27,833	27,781
15. Gross Domestic Product (1986\$) at Market Prices	230,910 2.1	234,176 5.8	236,995 4.9	238,115 1.9	235,934 -3.6	231,767 -6.9	226,884 -8.2	222,976 -6.7

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1991				1992			
	I	II	III	IV	I	II	III	IV
1. Primary	5,200 -4.0	5,030 -12.5	4,964 -5.2	5,062 8.2	5,112 4.0	4,974 -10.4	5,016 3.4	4,946 -5.5
2. Manufacturing	42,354 -20.0	43,736 13.7	45,133 13.4	44,382 -6.5	43,948 -3.8	44,879 8.7	44,754 -1.1	45,677 8.5
3. Construction	10,916 -7.5	10,940 0.9	11,279 13.0	11,005 -9.4	10,005 -31.7	10,141 5.5	10,545 16.9	10,400 -5.4
4. Utilities	5,149 29.3	5,263 9.2	5,402 11.0	5,397 -0.4	5,312 -6.1	5,175 -9.9	4,966 -15.2	5,070 8.6
5. Goods Producing Industries	63,619 -13.6	64,969 8.8	66,778 11.6	65,845 -5.5	64,378 -8.6	65,169 5.0	65,281 0.7	66,092 5.1
6. Transportation, Storage and Communication	13,955 -11.9	14,032 2.2	13,885 -4.1	13,900 0.4	13,969 2.0	14,110 4.1	14,192 2.3	14,116 -2.1
7. Trade	22,920 -12.9	23,708 14.5	23,295 -6.8	23,205 -1.5	23,299 1.6	23,402 1.8	23,702 5.2	23,889 3.2
8. Finance, Insurance and Real Estate	31,349 5.2	31,692 4.5	31,495 -2.5	31,644 1.9	31,529 -1.4	31,355 -2.2	31,418 0.8	31,243 -2.2
9. Community, Business and Personal Services	46,678 -1.1	46,773 0.8	46,982 1.8	46,797 -1.6	46,869 0.6	46,893 0.2	46,968 0.6	47,022 0.5
10. Government Services	12,124 6.4	12,320 6.6	12,167 -4.9	12,405 8.1	12,445 1.3	12,479 1.1	12,390 -2.8	12,433 1.4
11. Services Producing Industries	127,026 -2.5	128,525 4.8	127,823 -2.2	127,951 0.4	128,111 0.5	128,239 0.4	128,669 1.3	128,704 0.1
12. Miscellaneous Industries	1,776	1,426	890	1,320	1,426	1,307	1,346	1,227
13. Total Production (1986\$) at Factor Cost	192,421 -5.6	194,920 5.3	195,491 1.2	195,116 -0.8	193,915 -2.4	194,715 1.7	195,296 1.2	196,024 1.5
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	27,429	27,074	28,333	27,642	30,732	30,616	28,836	27,188
15. Gross Domestic Product (1986\$) at Market Prices	219,850 -5.5	221,994 4.0	223,824 3.3	222,758 -1.9	224,647 3.4	225,331 1.2	224,132 -2.1	223,212 -1.6

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1993				1994			
	I	II	III	IV	I	II	III	IV
1. Primary	5,210 23.1	5,198 -0.9	5,069 -9.6	4,960 -8.3	4,938 -1.7	5,204 23.3	5,411 16.9	5,698 22.9
2. Manufacturing	46,588 8.2	46,395 -1.6	46,783 3.4	47,950 10.4	47,974 0.2	50,090 18.8	51,857 14.9	54,460 21.6
3. Construction	10,426 1.0	9,393 -34.1	8,454 -34.4	8,219 -10.7	8,663 23.5	9,386 37.8	9,565 7.8	10,208 29.7
4. Utilities	5,128 4.7	5,137 0.7	5,293 12.7	5,377 6.5	5,735 29.5	5,576 -10.6	5,406 -11.6	5,060 -23.3
5. Goods Producing Industries	67,353 7.9	66,123 -7.1	65,598 -3.1	66,505 5.6	67,311 4.9	70,257 18.7	72,240 11.8	75,426 18.8
6. Transportation, Storage and Communication	14,229 3.2	14,131 -2.7	14,219 2.5	14,293 2.1	14,644 10.2	14,857 5.9	15,026 4.7	15,328 8.3
7. Trade	24,140 4.3	24,268 2.1	24,617 5.9	25,210 10.0	25,636 6.9	26,305 10.8	26,895 9.3	27,704 12.6
8. Finance, Insurance and Real Estate	31,488 3.2	31,909 5.5	32,086 2.2	32,426 4.3	32,625 2.5	32,447 -2.2	32,319 -1.6	32,364 0.6
9. Community, Business and Personal Services	47,145 1.1	47,419 2.3	47,257 -1.4	47,315 0.5	47,398 0.7	47,842 3.8	48,170 2.8	48,392 1.9
10. Government Services	12,425 -0.3	12,366 -1.9	12,348 -0.6	12,428 2.6	12,385 -1.4	12,281 -3.3	12,251 -1.0	12,224 -0.9
11. Services Producing Industries	129,426 2.3	130,093 2.1	130,528 1.3	131,672 3.6	132,689 3.1	133,731 3.2	134,661 2.8	136,012 4.1
12. Miscellaneous Industries	1,360	940	1,302	1,358	422	506	2,347	2,109
13. Total Production (1986\$) at Factor Cost	198,139 4.4	197,157 -2.0	197,427 0.6	198,535 4.3	200,422 1.8	204,494 8.4	209,248 9.6	213,547 8.5
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	26,156	29,226	29,703	30,875	32,716	30,250	30,244	30,094
15. Gross Domestic Product (1986\$) at Market Prices	224,295 2.0	226,383 3.8	227,130 1.3	230,410 5.9	233,138 4.8	234,744 2.8	239,492 8.3	243,641 7.1

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions, seasonally adjusted at annual rates)

	1995				1996			
	I	II	III	IV	I	II	III	IV
1. Primary	5,422 -18.0	5,399 -1.7	5,557 12.2	5,579 1.6	5,713 10.0			
2. Manufacturing	55,370 6.9	53,427 -13.3	54,216 6.0	55,175 7.3	54,764 -2.9			
3. Construction	9,500 -25.0	8,881 -23.6	8,832 -2.2	8,738 -4.2	8,782 2.0			
4. Utilities	5,179 9.7	5,365 15.2	5,605 19.1	5,473 -9.1	5,422 -3.7			
5. Goods Producing Industries	75,470 0.2	73,073 -12.1	74,209 6.4	74,965 4.1	74,662 -1.5			
6. Transportation, Storage and Communication	15,433 2.8	15,431 0.0	15,759 8.8	15,853 2.4	15,977 3.2			
7. Trade	27,626 -1.1	27,436 -2.7	27,715 4.1	27,348 -5.2	27,588 3.6			
8. Finance, Insurance and Real Estate	32,337 -0.3	32,750 5.2	33,150 5.0	33,308 1.9	33,591 3.4			
9. Community, Business and Personal Services	48,614 1.9	48,907 2.4	49,190 2.3	49,445 2.1	49,647 1.6			
10. Government Services	12,188 -1.2	12,146 -1.4	12,107 -1.3	11,973 -4.3	11,188 -23.8			
11. Services Producing Industries	136,198 0.5	136,671 1.4	137,922 3.7	137,928 0.0	137,991 0.2			
12. Miscellaneous Industries	1,446	1,698	2182	2386	2020			
13. Total Production (1986\$) at Factor Cost	213,114 -0.8	211,441 -3.1	214,313 5.5	215,279 1.8	214,692 -1.1			
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	30,330	30,419	32,148	34,040	34,024			
15. Gross Domestic Product (1986\$) at Market Prices	243,444 -0.3	241,860 -2.6	246,461 7.8	249,319 4.7	248,716 -1.0			

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$

(\$millions)

	1984	1985	1986	1987	1988	1989
1. Primary	5,426	5,345 -1.5	5,232 -2.1	5,599 7.0	5,730 2.3	5,862 2.3
2. Manufacturing	43,475	46,543 7.1	46,764 0.5	47,851 2.3	51,002 6.6	51,157 0.3
3. Construction	8,473	9,139 7.9	10,266 12.3	11,364 10.7	11,885 4.6	12,765 7.4
4. Utilities	4,889	4,722 -3.4	5,123 8.5	5,216 1.8	5,458 4.6	5,240 -4.0
5. Goods Producing Industries	62,262	65,748 5.6	67,386 2.5	70,030 3.9	74,075 5.8	75,024 1.3
6. Transportation, Storage and Communication	10,550	11,009 4.3	11,481 4.3	12,379 7.8	13,261 7.1	14,068 6.1
7. Trade	17,405	19,040 9.4	20,510 7.7	22,184 8.2	23,528 6.1	24,653 4.8
8. Finance, Insurance and Real Estate	23,296	24,938 7.0	27,217 9.1	28,290 3.9	29,845 5.5	30,914 3.6
9. Community, Business and Personal Services	36,760	38,152 3.8	40,157 5.3	42,852 6.7	45,514 6.2	47,666 4.7
10. Government Services	10,864	11,021 1.4	11,064 0.4	11,122 0.5	11,363 2.2	11,761 3.5
11. Services Producing Industries	98,875	104,159 5.3	110,430 6.0	116,827 5.8	123,511 5.7	129,061 4.5
12. Miscellaneous Industries	888	1,069	1,075	1,292	1,345	1,314
13. Total Production (86\$) at Factor Cost	162,025	170,976 5.5	178,891 4.6	188,149 5.2	198,931 5.7	205,399 3.3
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	27,663	24,732	26,752	26,670	28,636	29,650
15. Gross Domestic Product (1986\$) at Market Prices	189,688	195,708 3.2	205,644 5.1	214,819 4.5	227,567 5.9	235,049 3.3

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

ONTARIO PRODUCTION BY INDUSTRY, 1986\$
(\$millions)

	1990	1991	1992	1993	1994	1995
1. Primary	5,444 -7.1	5,064 -7.0	5,012 -1.0	5,109 1.9	5,313 4.0	5,489 3.3
2. Manufacturing	47,731 -6.7	43,901 -8.0	44,815 2.1	46,929 4.7	51,095 8.9	54,547 6.8
3. Construction	12,005 -6.0	11,035 -8.1	10,273 -6.9	9,123 -11.2	9,456 3.6	8,988 -4.9
4. Utilities	4,673 -10.8	5,303 13.5	5,131 -3.2	5,234 2.0	5,445 4.0	5,405 -0.7
5. Goods Producing Industries	69,853 -6.9	65,303 -6.5	65,230 -0.1	66,395 1.8	71,308 7.4	74,429 4.4
6. Transportation, Storage and Communication	14,427 2.6	13,943 -3.4	14,097 1.1	14,218 0.9	14,964 5.2	15,619 4.4
7. Trade	24,328 -1.3	23,282 -4.3	23,573 1.3	24,559 4.2	26,635 8.5	27,531 3.4
8. Finance, Insurance and Real Estate	30,878 -0.1	31,545 2.2	31,386 -0.5	31,977 1.9	32,439 1.4	32,887 1.4
9. Community, Business and Personal Services	47,249 -0.9	46,808 -0.9	46,938 0.3	47,284 0.7	47,950 1.4	49,039 2.3
10. Government Services	11,970 1.8	12,254 2.4	12,437 1.5	12,392 -0.4	12,285 -0.9	12,104 -1.5
11. Services Producing Industries	128,853 -0.2	127,831 -0.8	128,431 0.5	130,430 1.6	134,273 2.9	137,180 2.2
12. Miscellaneous Industries	1,368	1,353	1,327	1,240	1,346	1,928
13. Total Production (86\$) at Factor Cost	200,073 -2.6	194,487 -2.8	194,987 0.3	198,065 1.6	206,928 4.5	213,537 3.2
14. Indirect Taxes Less Subsidies plus Miscellaneous Adjustments	29,317	27,619	29,343	28,990	30,826	31,734
15. Gross Domestic Product (1986\$) at Market Prices	229,390 -2.4	222,107 -3.2	224,331 1.0	227,055 1.2	237,754 4.7	245,271 3.2

Sources: Office of Economic Policy, Ontario Ministry of Finance and Statistics Canada

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